

# Event Planning Process



UGA

Alumni  
Association

# Annual Chapter Planning

- **Plan quarterly Chapter Board meetings** to plan events for the next few months
- **Work with the Chapter Board** to develop a general calendar for the year – start the tradition of your chapter’s annual event!
- **Speak with vendors and venues far in advance** of your event. This allows us to process transactions with them directly and expedites the payment process.

# Event Request Form Timeline

## Six weeks in advance for:

- Events with a ticketing component
- Events with a speaker
- Events with a vendor

## Two weeks in advance for:

- All other events!



# Ticketed Events

- If it is possible for chapter members to order tickets individually through a venue-owned website, this option must be utilized
- Chapter leaders must ask the venue to submit a W-9 if group tickets are being purchased
- Alumni Association staff will work with you to purchase pre-ordered group tickets and determine the quantity



# Event Request Form

**Collects all of the details needed to promote and support the chapter event.** This allows us to:

- Send official UGA evites to your chapter area
- Add the event to the chapter Web Page
- Promote the event on the Alumni Association online master calendar
- Send supplies to the chapter
- Attend the event (when appropriate)

# Event Request Form Timeline

- Event Request Form submitted
- A draft of the evite will be sent to the event contact within 3 business days
- Evites can be sent once per week and twice before each event
- Supplies requested are shipped to the event contact within a week of the event

# Event Planning Timeline

- **3 – 4 months before:** Meet with the chapter board to brainstorm ideas. If the event needs grant funding, submit a Grant Funding Request Form.
- **1 – 2 months before:** Contact venues and vendors and send contracts to the Alumni Association. Start promotion on social media.
- **2 – 6 weeks before:** Ensure the Event Request Form or Grant Funding Request Form has been submitted. Advertise through social media, listservs and word of mouth.
- **At the event:** Host chapter members and encourage new attendees to update their information. Take pictures for the chapter Web Page and social media!
- **After the event:** Add interested attendees to the listserv and send a follow-up email. Share photos on social media and with Alumni Association staff.



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